PHONE SCRIPT

Name:_____
Phone #:_____
Address:_____

When did you file your B/K? Date:_____ Case # _____

Did you file your B/K joint or individual? JT/INDIVIDUAL

Have you made your Trustee payments on time the last 12 months? Y/N

How much are the trustee payments each month:_____

Are there any 30-day lates in the last 12 months? Y/N

Are your payments deducted directly from your paycheck? Y/N

Was your mortgage included in the Bankruptcy? Y/N
Acct #_____ Phone number _____

Lender name:_____

If No - Then ask them if their mortgage payments have been timely the last 12 months? Y/N (0 x 30), AV- Taxes Hazard

Would you like any cash back at closing? Y/N

Notes: 30 25 20 15 Fixed

Employment:_____

Gross Monthly Income:_____

Trustee Name:_____

Phone number:_____

Attorney Name:_____

Phone number:_____